

INDÚSTRIAS ROMI S.A.

CNPJ – 56.720.428/0001-63
A PUBLICLY HELD COMPANY

NOTICE TO SHAREHOLDERS

INTEREST ON EQUITY CAPITAL

At a meeting held on September 2, 2008, the Board of Directors of Indústrias Romi S.A. (“Company”) approved the payment of Interest on Equity Capital to Company’s shareholders registered at Bradesco – the Depositary Bank for the Registry Shares – as of the record date of September 3, 2008, for the gross amount of R\$ 10,314,605.92, as follows:

I – Gross Value, Date of Credit and Payout

R\$ 0.1313 per share, the corresponding values to be credited on September 30, 2008 with payout on October 20, 2008.

No monetary restatement of any nature shall be due for the period between the date of credit and the payout date.

II – Income Tax

Income tax on the amount of Interest on Equity Capital shall be withheld at a rate of 15%, except in the case of shareholders who are able to substantiate their immunity or differentiated tax treatment.

III – Trading of the Shares

As from September 4, 2008, the Company’s shares shall be traded “Ex-Interest on Equity Capital”.

IV – Information as to Payment and Imputation to Dividends

The value of the interest to be paid by the Company, in the form of interest on equity capital, shall be imputed to the minimum dividends of the 2008 fiscal year, as pursuant to Article 40, letter “b” of the Bylaws and as regulated by the provisions of Article 202 of Law 6,404/76.

Santa Bárbara d’Oeste, September 2, 2008

Sergio Roberto Novo
Diretor de Relações com Investidores